

Grant Collaborator access:

1. Log into ClearCorrect doctor portal
2. Under my account
3. Scroll down to Collaborator(S)

Collaborator(s)

Need to provide access to your account to your Dental Assistant, Treatment Coordinator, Office Manager, or even an experienced colleague?

Just confirm that you've obtained the proper consent from your patients, and agree to our current Terms & Conditions, and you'll be able to add any (or all) of the above as collaborators to your account.

Provide the collaborator's email address, phone number, and first and last name, then select which permissions you want to grant: the ability for the collaborator to Add Orders (cases), the ability to Decline Treatment Setups, or both. Once you've done that, click "Save" and you and your collaborator(s) will be all set.

Note: If the collaborator you are adding is an existing ClearCorrect provider, they will need to provide you with a different email address than the one they use for their Doctor's Portal account.

I understand that adding a collaborator will grant full visibility to all my patient cases and I confirm that I have obtained my patient's consent to do so

I acknowledge that use of the collaborator feature is subject to the [terms and conditions of ClearCorrect](#)

Save

Collaborator Email Collaborator Phone Number

Collaborator First Name Collaborator Last Name

PERMISSION

Add Order Decline Treatment Setups

Check the 2 boxes – see above.

4. Click Save
5. Fill out the Collaborator:

Collaborator(s)

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Just confirm that you've obtained the proper consent from your patients, and agree to our current Terms & Conditions, and you'll be able to add any (or all) of the above as collaborators to your account.

Provide the collaborator's email address, phone number, and first and last name, then select one or all of the available permissions you want to grant: the ability for the collaborator to Add Orders (cases), the ability to Decline Treatment Setups, or to add the Collaborator to all existing and future cases. Once you've done that, click "Save" and you and your collaborator(s) will be all set.

I understand that by adding a Collaborator, it will grant full visibility to the selected case(s) or all of my patient cases - if you selected this option. For either option, I confirm that I have obtained my patient's consent to do so

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Collaborator Email * Collaborator Phone Number

Collaborator First Name Collaborator Last Name

PERMISSION

Add Order Decline Treatment Setups

CASES

Add all current and future cases

When you write helle@alignerservice.com as the collaborator my name and phone number will automatically appear.

6. Tick the box Decline Treatment Setups




7. Click Add Collaborator

You have now connected Dr. Helle Hatt from AlignerService.com as a collaborator. AlignerService.com will then receive your request.

Once the collaborator has accepted the collaboration, you will be able to find your collaborator under the “manage order” page.

Locate the Collaborator “C” to the right.

Click on the “C” to add Dr. Hatt as your collaborator on the specific cases you would like to share with Dr. Hatt

Status	Category	Case type	Collaborator(s)
Treatment setup in production	In progress	Recommend	 1
Phase 1 of 2 in production	In progress	Unlimited	 1
Phase 2 of 2 scheduled	In progress	Unlimited	 0 